



# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer ETS Group Limited

Date Submitted 01/04/2019

## I. Movements in Authorised Share Capital

### 1. Ordinary Shares

(1) Stock code : 8031 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares               | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---|--|--|
| Balance at close of preceding month | <u>5,000,000,000</u>                    | <u>HK\$0.01</u>                            | <u>HK\$50,000,000.00</u>                                 |
| Increase/(decrease)                 | <u>                                </u> | <u>                                </u>    | <u>                                </u>                  |
| Balance at close of the month       | <u>5,000,000,000</u>                    | <u>HK\$0.01</u>                            | <u>HK\$50,000,000.00</u>                                 |

(2) Stock code : N/A Description :                                 

|                                     | No. of ordinary<br>shares               | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---|--|--|
| Balance at close of preceding month | <u>                                </u> | <u>                                </u>    | <u>                                </u>                  |
| Increase/(decrease)                 | <u>                                </u> | <u>                                </u>    | <u>                                </u>                  |
| Balance at close of the month       | <u>                                </u> | <u>                                </u>    | <u>                                </u>                  |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code :                        | <u>N/A</u>                  | Description :                              | _____  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____  |
| Increase/(decrease)                 | _____                       |  | _____  |
| Balance at close of the month       | _____                       | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code :                        | <u>N/A</u>                        | Description :                              | _____  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____  |
| Increase/(decrease)                 | _____                             |  | _____  |
| Balance at close of the month       | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*State  
currency*) :

HK\$50,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <b>280,000,000</b>     | <b>N/A</b> | <b>N/A</b>              | <b>N/A</b>                     |
| Increase/ (decrease) during the month | <b>-</b>               | <b>N/A</b> | <b>N/A</b>              | <b>N/A</b>                     |
| Balance at close of the month         | <b>280,000,000</b>     | <b>N/A</b> | <b>N/A</b>              | <b>N/A</b>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| <b>1. Share Option Scheme adopted on 21/12/2011</b>  |                           |           |           |        |  |   |
| Ordinary shares (Note 1)   | -                         | -         | -         | -      | -  | -   |
| <b>2. N/A</b>  |                           |           |           |        |  |   |
| ( / / ) shares (Note 1)  |                           |           |           |        |  |   |
| <b>3. N/A</b>  |                           |           |           |        |  |   |
| ( / / ) shares (Note 1)  |                           |           |           |        |  |   |
| Total A. (Ordinary shares)   |                           |           |           |        | Nil  |   |
| (Preference shares)  |                           |           |           |        | N/A  |   |
| (Other class)  |                           |           |           |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            | Nil                       |           |           |        |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) |  |   |                                  |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--|---|----------------------------------|---|--|--|
| Currency of<br>nominal<br>value                          |  | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month |  |  |
| 1. N/A   |  |   |                                  |   |  |  |
| (    /    /    )   |  |   |                                  |   |  |  |
| Stock code (if listed)                                   |  |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |  |   |                                  |   |  |  |
| Subscription price                                       |  |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |  | (    /    /    )                                |                                  |   |  |  |
| 2. N/A   |  |   |                                  |   |  |  |
| (    /    /    )   |  |   |                                  |   |  |  |
| Stock code (if listed)                                   |  |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |  |   |                                  |   |  |  |
| Subscription price                                       |  |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |  | (    /    /    )                                |                                  |   |  |  |
| 3. N/A   |  |   |                                  |   |  |  |
| (    /    /    )   |  |   |                                  |   |  |  |
| Stock code (if listed)                                   |  |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |  |   |                                  |   |  |  |
| Subscription price                                       |  |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |  | (    /    /    )                                |                                  |   |  |  |
| 4. N/A   |  |   |                                  |   |  |  |
| (    /    /    )   |  |   |                                  |   |  |  |
| Stock code (if listed)                                   |  |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |  |   |                                  |   |  |  |
| Subscription price                                       |  |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |  | (    /    /    )                                |                                  |   |  |  |
| Total B.   |  |   |                                  |   |  |  |
| (Ordinary shares)  |  |   |                                  |   | N/A  |  |
| (Preference shares)                                      |  |   |                                  |   | N/A  |  |
| (Other class)  |  |   |                                  |   | N/A  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )   |  |   |
| 2. N/A<br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )   |  |   |
| 3. N/A<br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )   |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | N/A<br>N/A<br>N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|---|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / ) | EGM approval date: (dd/mm/yyyy) ( / / )                              | <u>      N/A      </u> <u>      N/A      </u>   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / ) | EGM approval date: (dd/mm/yyyy) ( / / )                              | <u>      N/A      </u> <u>      N/A      </u>   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / ) | EGM approval date: (dd/mm/yyyy) ( / / )                              | <u>      N/A      </u> <u>      N/A      </u>   |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / ) | EGM approval date: (dd/mm/yyyy) ( / / )                              | <u>      N/A      </u> <u>      N/A      </u>   |

|               |                         |                              |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------|-------------------------|------------------------------|---|--|---|
| Type of Issue |                         |                              |   |  |   |
| 5.            | Scrip dividend          | At price : State<br>currency | <div>_____</div> <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div> | <u>N/A</u>   | <u>N/A</u>  |
| 6.            | Repurchase of<br>shares |                              | <div>Class of shares repurchased _____<br/>(Note 1)</div> <div>Cancellation date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div>                      | <u>N/A</u>   | <u>N/A</u>  |
| 7.            | Redemption of<br>shares |                              | <div>Class of shares redeemed _____<br/>(Note 1)</div> <div>Redemption date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div>                           | <u>N/A</u>   | <u>N/A</u>  |
| 8.            | Consideration issue     | At price : State<br>currency | <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div>                  | <u>N/A</u>   | <u>N/A</u>  |



For Main Board and GEM listed issuers

|                            |  |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|----------------------------|--|--|--|--|---|------------|
| Type of Issue              |  |  |  |  |   |            |
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1) |  |  |  |   |            |
|                            | Issue and allotment date : (dd/mm/yyyy)    |  |  | ( / / )  |   |            |
|                            | EGM approval date: (dd/mm/yyyy)            |  |  | ( / / )  |   |            |
|                            |  |  |  | <u>N/A</u>   | <u>N/A</u>  |            |
| 10. Other (Please specify) | At price : State currency _____            | Class of shares issuable _____<br>(Note 1) |  |  |   |            |
|                            |  | Issue and allotment date : (dd/mm/yyyy)    |  |  | ( / / )   |            |
|                            |  | EGM approval date: (dd/mm/yyyy)            |  |  | ( / / )   |            |
|                            |  |  |  |  | <u>N/A</u>  | <u>N/A</u> |
| Total E.                   |  |  |  | (Ordinary shares)  | <u>N/A</u>  |            |
|                            |  |  |  | (Preference shares)  | <u>N/A</u>  |            |
|                            |  |  |  | (Other class)  | <u>N/A</u>  |            |

|  |     |            |
|--|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | <u>Nil</u> |
|  | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | <u>N/A</u> |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |            |

Remarks (if any):

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Submitted by: Tang Yiu Sing

Title: Executive Director  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*